

NIVEUS INVESTMENTS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1996/005744/06)
Share code: NIV
ISIN: ZAE000169553
("Niveus" or "the Company")

NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that Niveus' integrated annual report, incorporating the summarised audited results for the year ended 31 March 2017 were posted to shareholders today.

Shareholders are advised that the integrated annual report and the annual financial statements for the year ended 31 March 2017 are available on the Company's website (www.niveus.co.za).

Notice is hereby given that the annual general meeting of Niveus shareholders will be held at 11h00 on Wednesday, 1 November 2017, at 4 Stirling Street, Zonnebloem, Cape Town, 7925, to transact the business as set out in the notice of annual general meeting contained in the integrated annual report.

The date on which shareholders must be recorded as such in the share register to be eligible to attend and vote at the annual general meeting is Friday, 27 October 2017, with the last day to trade being Tuesday, 24 October 2017.

Cape Town
22 September 2017

Sponsor: PSG Capital Proprietary Limited