

NIVEUS INVESTMENTS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1996/005744/06)
Share code: NIV
ISIN: ZAE000169553
("Niveus" or "the Company")

RESULTS OF GENERAL MEETING AND FINALISATION ANNOUNCEMENT FOR THE CASH DIVIDEND WITH THE ELECTION OF A CAPITALISATION ISSUE ALTERNATIVE

Shareholders are hereby advised that at the general meeting of Niveus shareholders held today, 29 July 2014 at the KWV Building, 57 Main Road, Paarl ("the General Meeting"), all of the resolutions tabled were passed by a 100% majority of shareholders present in person and by proxy, being more than the requisite majority vote required.

Accordingly, the gross cash dividend of 28 cents per share with the option to elect a capitalisation issue alternative of 1 share for every 76 shares held was approved by shareholders at the General Meeting. The cash dividend will be paid out of the Company's retained earnings reserves and will be subject to dividend withholding tax of 15%, where applicable. There is no Secondary Tax on Company ("STC") credits available for utilisation and the net cash dividend will be 23.8 cents per share. Niveus has 115 511 585 ordinary shares in issue at the date of this announcement and Niveus' income tax reference number is 9564137843.

The following salient dates and times are applicable, for the dividend:

Last day to trade in order to be eligible for the cash dividend or capitalisation issue alternative on	Friday, 8 August 2014
Trading commences ex-entitlement	Monday, 11 August 2014
Listing of maximum possible number of Niveus shares at commencement of trade on	Monday, 11 August 2014
Closing date for the election of the cash dividend or capitalisation issue alternative at 12h00 on	Friday, 15 August 2014
Record date	Friday, 15 August 2014
Share certificates and/or cash dividend cheques posted or EFT payment made and CSDP/broker accounts updated	Monday, 18 August 2014
Announcement of the results of the cash dividend or capitalisation issue alternative on SENS	Monday, 18 August 2014
Adjustment of number of new Niveus shares listed on or about	Wednesday, 20 August 2014

Shares may not be dematerialised or rematerialised between Monday, 11 August 2014 and Friday, 15 August 2014, both days inclusive.

Cape Town
29 July 2014

Sponsor
PSG Capital