

NIVEUS INVESTMENTS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1996/005744/06)
Share code: NIV
ISIN: ZAE000169553
("Niveus" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that Niveus' integrated annual report, incorporating the summarised audited results for the year ended 31 March 2015, has been posted to shareholders and contains no changes from the reviewed results which were published on SENS on 21 May 2015. Grant Thornton (Jhb) Inc. audited the results and the annual financial statements of Niveus and their unqualified report is available for inspection at the registered offices of the Company.

Shareholders are advised that the integrated annual report and the annual financial statements for the year ended 31 March 2015 are available on the Company's website (www.niveus.co.za).

The integrated annual report contains a notice of Annual General Meeting for Niveus shareholders, which will be held at Suite 801, 76 Regent Road, Sea Point, Cape Town, 8005 on Thursday, 29 October 2015 at 10:30.

Cape Town
29 September 2015

Sponsor: PSG Capital Proprietary Limited