

NIVEUS INVESTMENTS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1996/005744/06)
Share code: NIV
ISIN: ZAE000169553
("Niveus" or "the Company")

TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited, a listed company is required to publish a trading statement as soon as it becomes aware that the financial results for the financial period to be reported on next will vary by 20% or more from those of the previous comparable period.

Shareholders are hereby advised that a reasonable degree of certainty exists that the Company will report an attributable earnings per share of between 12.6 cents and 14.7 cents and a headline earnings per shares of between 12.9 cents and 15.4 cents for the six months ended 30 September 2013, as opposed to the attributable earnings per share of 10.6 cents and the headline earnings per shares of 12.7 cents published in the previous corresponding period.

The financial information on which this trading statement is based has not been reviewed and reported on by the Company's auditor. The financial results for the six months ended 30 September 2013 are expected to be published on or about 21 November 2013.

By order of the Board

Cape Town
20 November 2013
Sponsor: PSG Capital