

NIVEUS INVESTMENTS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1996/005744/06)
Share code: NIV
ISIN: ZAE000169553
("Niveus")

RESULTS OF GENERAL MEETING AND DIVIDEND DECLARED

The General Meeting of shareholders was held, today, 22 July 2013, at the offices of Niveus, Block B, Longkloof Studios, Darters Road, Gardens, Cape Town, 8001. The ordinary resolution relating to the approval of the dividend declared was passed by 93.4%, being more than the requisite majority vote required.

Shareholders are referred to the announcement released on 25 June 2013. The gross dividend of 18 cents per share, with a net dividend of 15.3 cents per share after Dividends Withholding Tax of 15%, or the option to elect a capitalisation issue alternative of 1 share for every 70 shares held is approved. The current number of ordinary shares in issue is 112 619 087 and the Income Tax Reference Number of Niveus is 9564137843.

The important dates below should be noted:

	2013
Last day to trade ("LDT") cum div	Thursday, 1 August
List day ex-dividend	Friday, 2 August
Record date	Thursday, 8 August
Payment date or issue date	Monday, 12 August
Adjustment of number of new securities	Wednesday, 14 August

Share certificates may not be dematerialised or rematerialised between Friday, 2 August 2013 and Thursday, 8 August 2013, both days inclusive.

Cape Town
22 July 2013

Sponsor:
Investec Bank Limited