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Results of General Meeting

NIVEUS INVESTMENTS LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1996/005744/06

Share code: NIV

ISIN: ZAE000169553

("Niveus Investments")

Shareholders of Niveus Investments are referred to the announcement dated 2 April 2013, in connection with the circular to shareholders and notice of general meeting for the approval of the following:

- The Niveus Employee Share Scheme;
- specific issue of shares for cash;
- amendments to the MOI;
- directors' remuneration; and
- general authority to provide financial assistance

Niveus Investments shareholders are advised that at the general meeting held today, 26 April 2013, the special resolutions and the ordinary resolutions proposed were approved. Accordingly all conditions have been fulfilled.

Cape Town

26 April 2013

Investment Bank & Sponsor:

Investec Bank Ltd

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