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Notice of General Meeting and Circular posting announcement

NIVEUS INVESTMENTS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1996/005744/06)
Share code: NIV
ISIN: ZAE000169553
("Niveus")

A Circular to shareholders and Notice of General Meeting for approval of the following:

- Niveus Employee Share Scheme;
- specific issue of shares for cash;
- amendments to the MOI;
- directors' remuneration; and
- general authority to provide financial assistance

has been posted to shareholders on Thursday, 28th March 2013.

The General Meeting will be held at the office of Niveus, Block B, Longkloof Studios, Darters Road, Gardens, Cape Town, 8001 at 10:00 on Friday, 26th April 2013.

The Record Date to vote at for the General Meeting is Friday, 19th April 2013.

Cape Town
2 April 2013

Sponsor:
Investec Bank Limited

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